

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 19 MAY 2026**

Reference is made to the circular of Lion Rock Group Limited (the “Company”) dated 24 April 2026 (the “Circular”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that as more than half of the votes were cast in favour of the resolutions 1 to 5 as set out in the notice of AGM dated 24 April 2026, resolutions 1 to 5 were duly passed by the Shareholders at the AGM held on 19 May 2026 by way of poll.

The poll results of the AGM are as follows:

	Number of votes (% of total votes cast)	
	For	Against
Ordinary Resolutions		
1. To receive and adopt the audited financial statements and the reports of the directors and auditors for the year ended 31 December 2025	315,485,079 (100.000%)	0 (0.000%)
2.(A) To re-elect directors:		
(i) to re-elect Mr. Wong Sai Yeung, Colin as executive director	315,403,015 (99.974%)	82,064 (0.026%)
(ii) to re-elect Mr. Wan Siu Kau as non-executive director	315,403,015 (99.974%)	82,064 (0.026%)
(iii) to re-elect Mr. Ho Tai Wai, David as independent non-executive director	315,309,079 (99.944%)	176,000 (0.056%)

	Number of votes (% of total votes cast)	
	For	Against
Ordinary Resolutions		
(iv) to re-elect Ms. Ng Cheuk Hei, Shirley as independent non-executive director	315,485,079 (100.000%)	0 (0.000%)
2.(B) To authorise the remuneration committee to fix remuneration of executive directors for the year ending 31 December 2026	315,485,079 (100.000%)	0 (0.000%)
2.(C) To approve the remuneration of non-executive directors and independent non-executive directors:		
(i) To approve the remuneration of Mr. Li Hoi, David, non-executive director, for the year ending 31 December 2026 at total remuneration, which includes fee, salaries and allowances and retirement benefit scheme contribution, of not exceeding HK\$150,000	315,485,079 (100.000%)	0 (0.000%)
(ii) To approve the remuneration of Mr. Guo Junsheng, non-executive director, for the year ending 31 December 2026 at total remuneration, which includes fee, salaries and allowances and retirement benefit scheme contribution, of not exceeding HK\$150,000	315,485,079 (100.000%)	0 (0.000%)
(iii) To approve the remuneration of Mr. Wan Siu Kau, non-executive director, for the year ending 31 December 2026 at total remuneration, which includes fee, salaries and allowances and retirement benefit scheme contribution, of not exceeding HK\$150,000	315,485,079 (100.000%)	0 (0.000%)
(iv) To approve the remuneration of Prof. Lee Hau Leung, lead independent non-executive director, for the year ending 31 December 2026 at total remuneration, which includes fee, salaries and allowances and retirement benefit scheme contribution, of not exceeding HK\$270,000	315,485,079 (100.000%)	0 (0.000%)

	Number of votes (% of total votes cast)	
	For	Against
Ordinary Resolutions		
(v) To approve the remuneration of Mr. Ho Tai Wai David, independent non-executive director, for the year ending 31 December 2026 at total remuneration, which includes fee, salaries and allowances and retirement benefit scheme contribution, of not exceeding HK\$492,000	315,485,079 (100.000%)	0 (0.000%)
(vi) To approve the remuneration of Mr. Ng Siu On, independent non-executive director, for the year ending 31 December 2026 at total remuneration, which includes fee, salaries and allowances and retirement benefit scheme contribution, of not exceeding HK\$240,000	315,485,079 (100.000%)	0 (0.000%)
(vii) To approve the remuneration of Ms. Ng Cheuk Hei, Shirley, independent non-executive director, for the year ending 31 December 2026 at total remuneration, which includes fee, salaries and allowances and retirement benefit scheme contribution, of not exceeding HK\$240,000	315,485,079 (100.000%)	0 (0.000%)
2. (D) To authorize the Board of Directors to fix remuneration of each newly appointed non-executive director, if any, for the year ending 31 December 2026 at total remuneration of not exceeding HK\$240,000	315,485,079 (100.000%)	0 (0.000%)
3. To re-appoint BDO Limited as the Company's auditor and to authorise the directors to fix their remuneration	312,908,806 (99.183%)	2,576,273 (0.817%)
4. To grant a general mandate to the directors of the Company to allot and issue new shares	290,331,369 (92.027%)	25,153,710 (7.973%)
5. To grant a general mandate to the directors of the Company to repurchase the Company's own shares	315,403,015 (99.974%)	82,064 (0.0260%)

As at the date of the AGM, the total number of issued Shares was 770,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the AGM and no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the AGM. No parties had indicated in the circular that they intended to vote against or to abstain from voting on any of the resolutions proposed at the AGM.

The branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

All directors of the Company attended the AGM in person.

By Order of the Board
Lau Chuk Kin
Chairman

Hong Kong, 19 May 2026

As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin, Mr. Wong Sai Yeung, Colin as executive directors; Mr. Li Hoi David, Mr. Guo Junsheng and Mr. Wan Siu Kau as non-executive director; Prof. Lee Hau Leung, Mr. Ho Tai Wai, David, Mr. Ng Siu On and Ms. Ng Cheuk Hei, Shirley as independent non-executive directors.

** For identification purpose only*